

NOTICE*

Notice is hereby given that the Board of Directors of the Mt. Vernon School Building Corporation of Hancock County (the "Building Corporation") shall convene on May 15, 2023 at 5:30 p.m. at 1806 West State Road 234, Fortville Indiana to consider (i) the resignation and replacement of one or more Directors, (ii) the reapproval of officers, (iii) the proposed Fifth Supplemental Trust Indenture, (iv) the issuance of Ad Valorem Property Tax First Mortgage Bonds, Series 2023 by the Building Corporation, and (v) any other business which may properly come before this meeting.

Mt. Vernon School Building Corporation of
Hancock County

*Please note that the Open Meeting
Law must be followed (IC 5-14-1.5)
by the Building Corporation.*

**WAIVER OF NOTICE OF MEETING OF DIRECTORS OF
MT. VERNON SCHOOL BUILDING CORPORATION OF HANCOCK COUNTY**

We, the undersigned, being the directors of Mt. Vernon School Building Corporation of Hancock County (the "Building Corporation"), do hereby call a meeting of the Board of Directors (the "Board" or "Directors") of said Building Corporation to be held on the 15th day of May, 2023, at the hour of 5:30 p.m. (Local Time), at 1806 West State Road 234, Fortville, Indiana, in order to consider (i) the resignation and replacement of one or more Directors, (ii) the reapproval of officers, (iii) the proposed Fifth Supplemental Trust Indenture, (iv) the issuance of Ad Valorem Property Tax First Mortgage Bonds, Series 2023 by the Building Corporation, and (v) any other business which may properly come before this meeting..

We hereby waive any and all other notice of said meeting.

Dated this 15th day of May, 2023.
